

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF OKLAHOMA**

**IN RE:**

**Debtor(s).**

**Case No.** \_\_\_\_\_

**Chapter** \_\_\_\_\_

**Plaintiff(s).**

**vs.**

**Adv. No.** \_\_\_\_\_

**Defendants(s).**

**JOINT REPORT OF PARTIES' RULE 26(f) CONFERENCE**

Pursuant to Fed. R. Bank. P. 7026 and Fed. R. Civ. P. 26(f), a conference was held on \_\_\_\_\_, 20\_\_\_\_, at (place)(or indicate if by telephone or other means) and was participated in by:

(name) for plaintiff(s)

(name) for defendant(s) (party name)

(name) for defendant(s) (party name)

This is submitted as the required report of that conference.

**(1) Initial Disclosures required by Fed. R. Civ. P. 26(a)(1).**

☐ The parties will provide such by \_\_\_\_\_, 20\_\_\_\_; or

☐ The parties agree to provide the following at the times indicated:

**(2) Discovery Plan.** The parties jointly propose to the Court the following discovery plan: (Use separate paragraphs or subparagraphs as necessary if parties disagree.)

(a) Discovery will be needed on the following subjects: (brief description of subjects on which discovery will be needed)

(b) All discovery commenced in time to be completed by \_\_\_\_\_, 20\_\_\_\_.  
[Discovery on (issue for early discovery) to be completed by \_\_\_\_\_, 200\_\_ .]

(c) Maximum of \_\_\_\_\_ interrogatories by each party to any other party.  
[Responses due \_\_\_\_\_ days after service.]

(d) Maximum of \_\_\_\_\_ requests for admission by each party to any other

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party. [Responses due \_\_\_\_ days after service.]

- (e) Maximum of \_\_\_\_ depositions by plaintiff(s) and \_\_\_\_ by defendant(s).
- (f) Each deposition [other than of \_\_\_\_] limited to maximum of \_\_\_\_ hours unless extended by agreement of parties.
- (g) Reports from retained experts under Rule 26(a)(2) due:  
from plaintiff(s) by \_\_\_\_, 20\_\_\_\_  
from defendant(s) by \_\_\_\_, 20\_\_\_\_
- (h) Supplementations under Rule 26(e) due (time(s) or interval(s)).

(3) **Other Agreed Upon Items.** [Use separate paragraphs or subparagraphs as necessary if parties disagree.]

- (a) Plaintiff(s) should be allowed until \_\_\_\_, 20\_\_ to join additional parties and until \_\_\_\_, 20\_\_ to amend the pleadings.
- (b) Defendant(s) should be allowed until \_\_\_\_, 20\_\_ to join additional parties and until \_\_\_\_, 20\_\_ to amend the pleadings.
- (c) All potentially dispositive motions should be filed by \_\_\_\_, 20\_\_.
- (d) The proceeding should be ready for trial by \_\_\_\_, 20\_\_. The trial is expected to take approximately \_\_\_\_ trial days.
- (e) Jury Trial Matters
  - (I) [ ] a jury trial was not timely demanded and is waived; or  
[ ] a jury trial was timely demanded, but is waived; or  
[ ] a jury trial was timely demanded but not waived.
  - (ii) [ ] the parties consent to the Bankruptcy Court conducting the jury trial; or  
[ ] the parties do not at this time consent to the Bankruptcy Court conducting the jury trial.
- (f) The parties agree that:
  - [ ] This is a core proceeding, or

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[ ] This is a non-core proceeding otherwise related to the  
bankruptcy case.

(4) **Other matters.**

(5) **Matters not agreed upon or insufficiently addressed by the foregoing.**

**(Signatures of all Participants required)**

_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
(Signatures)	(Date)